



国家开发银行

CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

7 April 2026

Issue Number	09260204
Tender Type	Reopening
Tender Date	9 April 2026
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 2 Billion
Interest Type	Fixed
Coupon Rate	1.94%
Interest Payment Frequency	Annually
Interest Payment Date	9 January
Original Tenor	Seven Years
Maturity Date	9 January 2033
Issue and Settlement Date	10 April 2026
Dated Date(Value Date)	9 January 2026
Listing Date	13 April 2026
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

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CDB's bond yield curve available at <http://www.cdb.com.cn>.